

# Eleanor Roosevelt Legacy

## A Gift Through Your Will or Living Trust

The easiest way to make a planned gift is to provide for the Eleanor Roosevelt Center when you make or revise your Will or Living Trust. However, you can easily add ERVK to your Will or Trust through a codicil (amendment) without redrafting your entire document. Your attorney may find the following language helpful:

*"I give, devise, and bequeath \_\_\_\_\_ (specify the amount, or all, or a percentage of the rest, residue, and remainder of my estate) to the Eleanor Roosevelt Center, a charitable organization formed in New York State, with offices now at 106 Val-Kill Park Rd. (mailing address P.O. Box 255), Hyde Park, 12538, for its general purposes."*

The I.R.S. recognizes the Eleanor Roosevelt Center (formerly Eleanor Roosevelt Val-Kill, Inc.) as a tax-exempt, 501(c)(3) not-for-profit organization. Our federal tax ID number is 14-1590637.

### Another Option is:

*Naming ERVK as a beneficiary of your retirement plan, IRA, life insurance policy, or bank or brokerage account is a generous way to make a legacy gift "outside" a will. Like a bequest, these gifts can help to ensure the future of Mrs. Roosevelt's legacy for generations to come.*

*These gifts can be easy to implement, and giving retirement funds can be a tax-wise strategy for many donors. Contact your plan or policy administrator for a change of beneficiary form for retirement and life insurance accounts. For bank or brokerage accounts, you will need to complete a transfer form. You will need the following information:*

**Legal Name:** Eleanor Roosevelt Center at Val Kill  
(formerly Eleanor Roosevelt's Val Kill, Inc)  
**Address:** P.O. Box 255, Hyde Park, NY 12538  
**Telephone:** 845-229-5302  
**Tax ID:** 14-1590637

If you need assistance or further information, please contact:

Eleanor Roosevelt Center  
Development Office  
P.O. Box 255, Hyde Park, NY 12538  
845-229-5302  
[info@ervk.org](mailto:info@ervk.org)